

DANIELS-HEAD
INSURANCE
AGENCY, INC.



PLEASE FAX COMPLETED FORM TO (888) 839-6107
P.O. Box 160730, Austin, TX 78716-0730
Phone: (800) 950-0551

Life Insurance Information and Quote Request

Please send me a quote on one or more of the following Life Insurance selections:

___ TERM LIFE – The least expensive Life Insurance option. This policy covers you for a limited term (for example, 10, 20, or 30 years). If you die within the term of the policy, your beneficiary receives the stated death benefit of the policy. This may be a good choice for new families starting out or to fund a Buy-Sell agreement to protect your business. Many term life policies can be converted to permanent life with no additional qualifications. You may also select a “Return of Premium” option so premiums paid are returned if you outlive the policy.

___ UNIVERSAL LIFE (UL) – This coverage combines a cash value feature with life insurance. You can increase or decrease premiums within limits or even skip payments without losing coverage, depending on the terms of your contract, as long as the cash values are enough to cover insurance costs. This may be a good option if you want more flexibility and a policy that may not expire.

___ WHOLE LIFE – A permanent form of insurance protection that combines a death benefit with cash value accumulations. Premium payments are fixed. During a financial emergency, you may loan against the cash value of the policy to cover those expenses. If the contract is a participating policy, it may also pay dividends. This is a good option if you want protection you can keep as long as you live.

There are several other variations and options we can discuss.

Please provide me a Quote for:

Face Value: \$100,000 \$250,000 \$500,000 \$1,000,000 Other: _____
Date of Birth: _____ Height: _____ Weight: _____ Male Female
Tobacco Use: No Yes* *If yes, what type and how often? _____

Medications (if any): _____

Any family history of health problems: _____

Do you participate in any hazardous activities (ie, scuba diving, parasailing, etc.)? Please list below.

Contact Information:

Name: _____ State: _____

Phone: _____ Fax: _____ Email: _____

Best time to contact: _____